

From: Julie Klassen <julie.klassen@prudential.com>
Sent: Tuesday, April 7, 2020 10:45 AM
To: Kerry P. Eagan <KEagan@lancaster.ne.gov>; Doug D. Cyr <dcyr@lancaster.ne.gov>
Cc: Crystal Vacura <crystal.vacura@prudential.com>; Cyril Tuason <cyril.tuason@prudential.com>
Subject: RE: Pension Analyst publication about the CARES Act - Directive

CAUTION: This email comes from a sender outside your organization.

Please find attached the CARES Act Directive and Cover Letter from Prudential. (A client distribution is also intended to be released with this document as soon as today.) Please note the handling of RMDs. We may discuss at your convenience for any question. For your ease of reference, I have also reattached our Pension Analyst publication distributed previously.

Be well; be safe,

Julie Klassen, ChFC®, REBC®, CASL®, RICP®

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A Prudential Financial Company



From: Julie Klassen
Sent: Friday, April 3, 2020 4:06 PM
To: Kerry P. Eagan <KEagan@lancaster.ne.gov>; Doug D. Cyr <dcyr@lancaster.ne.gov>
Cc: Crystal Vacura <crystal.vacura@prudential.com>; Cyril Tuason <cyril.tuason@prudential.com>
Subject: RE: Pension Analyst publication about the CARES Act

Hi, Kerry,

Hope all is well.

Further to the CARES Act, expected early next week Prudential is sending a Directive to all clients to elect which provisions of the CARES Act a plan sponsor may wish to make available to participants. (I have seen a draft of the Directive, but it was not yet finalized.) There is significant time to actually Amend documents; for governmental plans in 2024. Prudential will provide the Amendments.

I also understand from Crystal that there has been some contact at the Board level there by a participant who may want a COVID related distribution. Prudential has been on a fast track to send the Directives so that these distributions are possible.

Please let me know if you have any questions on the Directive when received. I am also available in the interim to address any question you may have.

Be well; be safe,

Julie Klassen, ChFC®, REBC®, CASL®, RICP®

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From: Julie Klassen

Sent: Tuesday, March 31, 2020 1:56 PM

To: 'Kerry P. Eagan' <KEagan@lancaster.ne.gov>; Doug D. Cyr <dcyr@lancaster.ne.gov>

Cc: Crystal Vacura <crystal.vacura@prudential.com>; Cyril Tuason <cyril.tuason@prudential.com>

Subject: Pension Analyst publication about the CARES Act

Hi, Kerry and Doug,

Attached please find our Pension Analyst publication about the CARES Act. The Act provides for optional provisions for participant withdrawals from your retirement plans. As you may know, Prudential is hosting our second call on the CARES Act tomorrow: Noon Central Time. You will receive this invite as well. Replays will become available as with prior calls.

I look forward to connecting with you on this. In the interim, please let me know if you have any question.

Be well; be safe,

Julie Klassen, ChFC®, REBC®, CASL®, RICP®
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