

2013-2014  
**STATE OF NEBRASKA**  
**GENERAL BUDGET FORM**

Bennet Rural Fire District

**RECEIVED**

TO THE COUNTY BOARD AND COUNTY CLERK OF  
 Lancaster-Otoe County SEP 30 2013

This budget is for the Period July 1, , 2013 through June 30, , 2014

**LANCASTER COUNTY  
 CLERK**

Contact Information	
Auditor of Public Accounts	
Telephone: (402) 471-2111	FAX: (402) 471-3301
Website: <a href="http://www.auditors.nebraska.gov">www.auditors.nebraska.gov</a>	
Questions - E-Mail: <a href="mailto:Deann.Haefner@nebraska.gov">Deann.Haefner@nebraska.gov</a>	

Submission Information - Adopted Budget Due by 9-20-2013	
1. Auditor of Public Accounts - PO Box 98917 - Lincoln, NE 68509	
Submit Electronically using Website:	
<input type="checkbox"/> <a href="http://www.auditors.nebraska.gov/">http://www.auditors.nebraska.gov/</a>	
2. County Board (SEC. 13-508), C/O County Clerk	

**The Undersigned Clerk/Board Member Hereby Certifies:**

The following PERSONAL AND REAL PROPERTY TAX is requested for the ensuing year:

\$105,210.73	Property Taxes for Non-Bond Purposes
	Principal and Interest on Bonds
\$105,210.73	<b>Total Personal and Real Property Tax Required</b>

Outstanding Bonded Indebtedness as of \_\_\_\_\_, 2013

	Principal
	Interest
	<b>Total Bonded Indebtedness</b>

\_\_\_\_\_  
 Total Certified Valuation (All Counties)  
 (Certification of Valuation(s) from County Assessor MUST be attached)

**CLERK/BOARD MEMBER:**

Signature: \_\_\_\_\_  
 Printed Name & Title: Scott Kinzie Treasurer  
 Mailing Address: 17701 Roca Road  
 City, Zip: Bennet, Ne 68317  
 Phone Number: 402-450-54155  
 E-Mail Address: s.kinzie@hotmail.com

Budget Document To Be Used As Audit Waiver?	
My Subdivision has elected to use this Budget Document as the Audit Waiver. (If YES, Board Minutes MUST be Attached)	
<input checked="" type="checkbox"/> YES	<input type="checkbox"/> NO
If YES, Column 2 <b>MUST</b> contain <b>ACTUAL</b> Numbers.	
IF YES, DO NOT COMPLETE/SUBMIT SEPARATE AUDIT WAIVER REQUEST.	
Report of Joint Public Agency & Interlocal Agreements	
Was this Subdivision involved in any Interlocal Agreements or Joint Public Agencies for the reporting period of July 1, 2012 through June 30, 2013?	
<input checked="" type="checkbox"/> YES	<input type="checkbox"/> NO
If YES, Please submit Interlocal Agreement Report by December 31, 2013.	
Report of Trade Names, Corporate Names & Business Names	
Did the Subdivision operate under a separate Trade Name, Corporate Name, or other Business Name during the period of July 1, 2012 through June 30, 2013?	
<input type="checkbox"/> YES	<input checked="" type="checkbox"/> NO
If YES, Please submit Trade Name Report by December 31, 2013.	
County Clerk's Use ONLY	

Bennet Rural Fire District in Lancaster-otoc County

Line No.	TOTAL ALL FUNDS	Actual 2011 - 2012 (Column 1)	Actual/Estimated 2012 - 2013 (Column 2)	Adopted Budget 2013 - 2014 (Column 3)
1	Beginning Balances, Receipts, & Transfers:			
2	Net Cash Balance	\$ 27,741.48	\$ 19,634.85	\$ 17,657.41
3	Investments	\$ 216,020.18	\$ 235,275.84	\$ 276,454.08
4	County Treasurer's Balance	\$ 1,275.40	\$ 2,118.05	\$ 1,383.30
5	Subtotal of Beginning Balances (Lines 2 thru 4)	\$ 245,037.06	\$ 257,038.74	\$ 295,494.73
6	Personal and Real Property Taxes (Columns 1 and 2 - See Preparation Guidelines)	\$ 95,668.23	\$ 95,920.44	\$ 100,200.70
7	Federal Receipts			
8	State Receipts: Motor Vehicle Pro-Rate (To LC-3 Supporting Schedule)			
9	State Receipts: State Aid			
10	State Receipts: Other		\$ 1,500.00	
11	State Receipts: Property Tax Credit			
12	Local Receipts: Nameplate Capacity Tax			
13	Local Receipts: In Lieu of Tax (To LC-3 Supporting Schedule)		\$ 2,753.12	
14	Local Receipts: Other	\$ 1,962.29	\$ 1,326.82	\$ 1,400.00
15	Transfers In Of Surplus Fees (To LC-3 Supporting Schedule)			
16	Transfer In Other Than Surplus Fees (Should agree to Transfers Out on Line 28)	\$ 28,906.98	\$ 4,000.00	\$ 1,000.00
17	Total Resources Available (Lines 5 thru 16)	\$ 371,574.56	\$ 362,529.12	\$ 398,095.49
18	Disbursements & Transfers:			
19	Operating Expenses	\$ 56,998.52	\$ 51,832.64	\$ 58,000.00
20	Capital Improvements (Real Property/Improvements)	\$ 1,188.42	\$ 1,145.87	
21	Other Capital Outlay (Equipment, Vehicles, Etc.)	\$ 27,451.90	\$ 9,123.08	\$ 271,000.00
22	Debt Service: Bond Principal & Interest Payments			
23	Debt Service: Payments to Retire Interest-Free Loans (Public Airports)			
24	Debt Service: Payments to Bank Loans & Other Instruments (Fire Districts)			
25	Debt Service: Other			
26	Judgments			
27	Transfers Out of Surplus Fees			
28	Transfers Out Other Than Surplus Fees (Should agree to Transfers In on Line 16)	\$ 28,906.98	\$ 4,000.00	\$ 1,000.00
29	Total Disbursements & Transfers (Lines 19 thru 28)	\$ 114,545.82	\$ 66,101.64	\$ 330,000.00
30	Balance Forward/Cash Reserve (Line 17 - Line 29)	\$ 257,028.74	\$ 296,427.48	\$ 68,095.49

## PROPERTY TAX RECAP

Tax from Line 6	\$ 100,200.70
County Treasurer's Commission at 2% of Line 6	\$ 2,004.01
Delinquent Tax Allowance	\$ 3,006.02
<b>Total Property Tax Requirement</b>	<b>\$ 105,210.73</b>

To Assist the County For Levy Setting Purposes

The Cover Page identifies the Property Tax Request between Principal & Interest on Bonds and All Other Purposes. If your political subdivision needs more of a breakdown for levy setting purposes, complete the section below.

Property Tax Request by Fund:	Property Tax Request
General Fund	\$61,110.73
Sinking Fund	\$44,100.00
Bond Fund	
_____ Fund	_____
_____ Fund	_____
_____ Fund	_____
<b>Total Tax Request</b>	<b>** \$105,210.73</b>

\*\* This Amount should agree to the Total Personal and Real Property Tax Required on the Cover Page (Page 1).

Documentation of Transfers:

(Only complete if there are transfers noted on Page 2, Column 2)

Please explain what fund the monies were transferred from, what fund they were transferred to, and the reason for the transfer.

Transfer From:	Transfer To:
Sinking	General
Amount: \$4,000.00	
Reason: Bunker gear, Vehicle repairs, air tanks	

Transfer From:	Transfer To:
Amount:	
Reason:	

Transfer From:	Transfer To:
Amount:	
Reason:	

CORRESPONDENCE INFORMATION

BOARD CHAIRPERSON

Jim Stewart

(Name of Board Chairperson)

8909 Saltillo Rd.

(Mailing Address)

Lincoln, Ne 68526

(City & Zip Code)

402-423-5676

(Telephone Number)

(E-Mail Address)

NOTE: If Budget Document is used as an Audit Waiver, approval of the Audit Waiver will be sent to the Board Chairperson via e-mail. If no e-mail address is supplied for the Board Chairperson, notification will be mailed via the USPS.

For Questions on this form, who should we contact (please check one): Contact will be via e-mail if supplied.

Board Chairperson

X Preparer

Other Contact

PREPARER

Scott Kinzie, Treasurer

(Name and Title)

(Firm Name)

17701 Roca Road

(Mailing Address)

Bennet, Ne 68317

(City & Zip Code)

402-450-5415

(Telephone Number)

s.kinzie@hotmail.com

(E-Mail Address)

OTHER CONTACT

(Name and Title)

(Firm Name)

(Mailing Address)

(City & Zip Code)

(Telephone Number)

(E-Mail Address)

**LC-3 SUPPORTING SCHEDULE**

**Calculation of Restricted Funds**

Total Personal and Real Property Tax Requirements	(1) \$105,210.73
Motor Vehicle Pro-Rate	(2) _____
In-Lieu of Tax Payments	(3) _____
Transfers of Surplus Fees	(4) _____
Prior Year Budgeted Capital Improvements that were excluded from Restricted Funds.	
Prior Year 2012-2013 Capital Improvements Excluded from Re- stricted Funds (From 2012-2013 LC-3 Lid Exceptions, Line (10))	(5) _____
<b>LESS:</b> Amount Spent During 2012-2013	(6) _____
<b>LESS:</b> Amount Expected to be Spent in Future Budget Years	(7) _____
Amount to be included on 2013-2014 Restricted Funds ( <u>cannot</u> be a Negative Number)	(8) _____

<b>TOTAL RESTRICTED FUNDS (A)</b>	<b>(9) \$105,210.73</b>
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**LC-3 Lid Exceptions**

Capital Improvements (Real Property and Improvements on Real Property)	(10) _____
<b>LESS:</b> Amount of prior year capital improvements that were excluded from previous lid calculations but were not spent and now budgeted this fiscal year ( <i>cannot exclude same capital improvements from more than one lid calculation.</i> )	(11) _____
Agrees to Line (7).	(12) _____
Allowable Capital Improvements	(13) _____
Bonded Indebtedness	(14) _____
Public Facilities Construction Projects (Statute 72-2301 to 72-2308) <b>(Fire Districts &amp; Hospital Districts Only)</b>	(15) _____
Interlocal Agreements/Joint Public Agency Agreements	(16) _____
Public Safety Communication Project - Statute 86-416 <b>(Fire Districts Only)</b>	(17) _____
Payments to Retire Bank Loans and Other Financial Instruments - Agreed to before 7/1/99 <b>(Fire Districts Only)</b>	(18) _____
OR	
Payments to Retire Interest-Free Loans from the Department of Aeronautics <b>(Public Airports Only)</b>	(19) _____
Judgments	(20) _____
Refund of Property Taxes to Taxpayers	(21) _____
Repairs to Infrastructure Damaged by a Natural Disaster	(22) _____

<b>TOTAL LID EXCEPTIONS (B)</b>	<b>(21) _____</b>
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**TOTAL 2013-2014 RESTRICTED FUNDS**

**For Lid Computation (To Line 9 of the LC-3 Lid Form)**

\$105,210.73

*To Calculate: Total Restricted Funds (A)-Line 9 MINUS Total Lid Exceptions (B)-Line 21*

*Total 2013-2014 Restricted Funds for Lid Computation cannot be less than zero. See Instruction Manual on completing the LC-3 Supporting Schedule.*

Bennet Rural Fire District

in

Lancaster-Otoe County

**COMPUTATION OF LIMIT FOR FISCAL YEAR 2013-2014**

**PRIOR YEAR RESTRICTED FUNDS AUTHORITY OPTION 1 OR OPTION 2**

**OPTION 1**

2012-2013 Restricted Funds Authority (Base Amount) = Line (8) from last year's LC-3 Form \$166,038.89  
Option 1 - (1)

**OPTION 2 - Only use if a vote was taken at a townhall meeting to exceed Lid for one year**

Line (1) of 2012-2013 Lid Computation Form \_\_\_\_\_ Option 2 - (A)

Allowable Percent Increase Less Vote Taken \_\_\_\_\_ %  
(From 2012-2013 Lid Computation Form Line (6) - Line (5)) \_\_\_\_\_ Option 2 - (B)

Dollar Amount of Allowable Increase Excluding the vote taken  
Line (A) X Line (B) \_\_\_\_\_ Option 2 - (C)

Calculated 2012-2013 Restricted Funds Authority (Base Amount) =  
Line (A) Plus Line (C) \_\_\_\_\_ Option 2 - (1)

**ALLOWABLE INCREASES**

**1 BASE LIMITATION PERCENT INCREASE (2.5%)** 2.50 %  
(2)

**2 ALLOWABLE GROWTH PER THE ASSESSOR MINUS 2.5%** %  
(3)

$$\frac{\text{2013 Growth per Assessor}}{\text{2012 Valuation}} = \frac{\text{Multiply times}}{100 \text{ To get \%}} \%$$

**3 ADDITIONAL ONE PERCENT BOARD APPROVED INCREASE** %  
(4)

$$\frac{\text{\# of Board Members voting "Yes" for Increase}}{\text{Total \# of Members in Governing Body}} = \frac{\text{Must be at least .75 (75\%) of the Governing Body}}{\text{Governing Body}} \%$$

ATTACH A COPY OF THE BOARD MINUTES APPROVING THE INCREASE.

Bennet Rural Fire District

in

Lancaster-Otoe County

**4** SPECIAL ELECTION/TOWNHALL MEETING - VOTER  
APPROVED % INCREASE \_\_\_\_\_ %  
(5)

Please Attach Ballot Sample and Election Results OR Record of Action From Townhall Meeting

TOTAL ALLOWABLE PERCENT INCREASE = Line (2) + Line (3) + Line (4) + Line (5) 2.50 %  
(6)

Allowable Dollar Amount of Increase to Restricted Funds = Line (1) x Line (6) \$ 4,150.97  
(7)

Total Restricted Funds Authority = Line (1) + Line (7) \$170,189.86  
(8)

Less: 2013-2014 Restricted Funds from LC-3 Supporting Schedule \$105,210.73  
(9)

Total Unused Restricted Funds Authority = Line (8) - Line (9) \$ 64,979.13  
(10)

**LINE (10) MUST BE GREATER THAN OR EQUAL TO ZERO OR  
YOU ARE IN VIOLATION OF THE LID LAW.**

**THE AMOUNT OF UNUSED RESTRICTED FUNDS AUTHORITY ON LINE (10)  
MUST BE PUBLISHED IN THE NOTICE OF BUDGET HEARING.**

**LANCASTER COUNTY ASSESSOR/REGISTER OF DEEDS**  
COUNTY-CITY BUILDING                      LINCOLN, NEBRASKA 68508-2864                      PHONE (402) 441-7463  
FAX (402) 441-8759

NORMAN H. AGENA  
ASSESSOR/REGISTER OF DEEDS

ROB OGDEN  
CHIEF FIELD DEPUTY

SCOTT GAINES  
CHIEF ADMINISTRATIVE DEPUTY

**CERTIFICATE OF VALUATION**  
for tax year 2013

for


**BENNET FIRE DISTRICT**

<b>2013 Total Valuation</b>	<b>\$</b>	<b>358,233,384</b>
<b>Valuation Attributed to Growth</b>	<b>\$</b>	<b>6,870,148</b>

I, Norman H. Agena, duly elected Lancaster County Assessor/Register of Deeds, pursuant to the provisions of Neb. Rev. Stat. Section 13-509, do hereby certify that the valuation listed herein is, to the best of my knowledge and belief, the true and accurate taxable valuation for the current year.

*\*Value attributable to growth is determined pursuant to section 13-518 which includes real and personal property annexation if applicable.*

Dated this 16<sup>th</sup> day of August, 2013.

  
\_\_\_\_\_  
Norman H. Agena



**CERTIFICATION OF TAXABLE VALUE  
And VALUE ATTRIBUTABLE TO GROWTH**

(format for all political subdivisions other than

a) sanitary improvement districts in existence five years or less.

b) community colleges, and c) school districts)

**TAX YEAR 2013**

(certification required on or before August 20th, of each year)

**TO :** BENNET FIRE DISTRICT

17300 S 134TH ST  
BENNET NE 68317-0000

**TAXABLE VALUE LOCATED IN THE COUNTY OF OTOE COUNTY**

Name of Political Subdivision	Subdivision Type (e.g. city, fire, NRD)	Value attributable to Growth	Total Taxable Value
BENNET FIRE	FIRE-DISTRICT	1,364,267	24,955,196

*\*Value attributable to growth is determined pursuant to section 13-518 which includes real and personal property and annexation, if applicable.*

I Therese E. Gruber, Otoe County Assessor hereby certify that the valuation listed herein is, to the best of my knowledge and belief, the true and accurate taxable valuation for the current year, pursuant to Neb. Rev. Stat. 13-509 and 13-518.

*Therese E. Gruber*

(signature of county assessor)

*8-16-13*

(date)

CC: County Clerk, Otoe County

CC: County Clerk where district is headquartered, if different county, Otoe County

*Note to political subdivision: A copy of the Certification of Value must be attached to your budget document.*

Preliminary Request For Levy Allocation  
From the Bennet Rural Fire District:

The following is the tax request for the budget year 2013-2014:

<u>Fund</u>	<u>Tax</u>	<u>County Commission</u>	<u>Delinquent Taxes</u>	<u>Tax Request</u>
General Fund	\$58,200.70	\$1,164.01	\$1,746.02	\$61,110.73
Sinking Fund	\$42,000.00	\$ 840.00	\$1,260.00	\$44,100.00
Bond Fund	\$	\$	\$	\$
			<i>Total Tax Requested</i>	<b><u>\$105,210.73</u></b>

Board President



Treasurer

